

Employment Distribution by Industry Group

According to the 2009 Employment and Payrolls report from the Maryland Department of Labor, Licensing, and Regulations (MDLLR), 2009 being the most recent complete year of data, private sector jobs in the county accounted for 84.6 percent of the total employment for Carroll County, while government sector jobs made up the remaining 15.4 percent. Jobs in the Service Providing industry group made up the largest percentage of total employment for both Carroll County (66.8%) and the State of Maryland (69.3%). Goods-Producing jobs in Carroll County made up 17.8 percent of the total employment, compared to Maryland's 11.3 percent. The ratio of private vs. public sector employment in the County has essentially maintained an 85/15 split, while the ratio at the state level has remained roughly 80/20.

Employment Distribution by Industry Group 2009 Average

Industry Group	Carroll County	Percent of Total Employment	Maryland	Percent of Total Employment
<i>Goods-Producing</i>	<i>9,737</i>	<i>17.8%</i>	<i>278,257</i>	<i>11.3%</i>
Natural Resources and Mining	312	0.6%	6,428	0.3%
Construction	5,187	9.5%	153,122	6.2%
Manufacturing	4,238	7.8%	118,707	4.8%
<i>Service Providing</i>	<i>36,482</i>	<i>66.8%</i>	<i>1,705,302</i>	<i>69.3%</i>
Trade, Transportation, and Utilities	11,759	21.5%	436,545	17.7%
Information	495	0.9%	46,513	1.9%
Financial Activities	1,567	2.9%	141,937	5.8%
Professional and Business Services	5,677	10.4%	384,033	15.6%
Education and Health Services	8,917	16.3%	378,238	15.4%
Leisure and Hospitality	5,899	10.8%	230,220	9.4%
Other Services	2,168	4.0%	87,816	3.6%
<i>Unclassified</i>	<i>0</i>	<i>0.0%</i>	<i>495</i>	<i>0.0%</i>
Private Sector Total - All Industries	46,219	84.6%	1,984,054	80.6%
<i>Federal Government</i>	<i>318</i>	<i>0.6%</i>	<i>131,862</i>	<i>5.4%</i>
<i>State Government</i>	<i>1,233</i>	<i>2.3%</i>	<i>100,190</i>	<i>4.1%</i>
<i>Local Government</i>	<i>6,846</i>	<i>12.5%</i>	<i>244,866</i>	<i>9.9%</i>
Government Sector - Total	8,397	15.4%	476,918	19.4%
Total Employment	54,616	100.0%	2,460,972	100.0%

Note: The data include all wage and salary workers covered by unemployment insurance. Not included are self-employed, agricultural, railroad, military, and some religious organization employees. These data pertain to people who work in the jurisdiction rather than those who live in the jurisdiction.

Source: Maryland Department of Labor, Licensing, & Regulations

Wage and Salary Income by Industry

Comparison between this chart and the Employment Distribution by Industry Group chart on the previous page demonstrates the contrast between employment and income caused by wage levels. The Goods-Producing industry group provided 17.8 percent of the jobs in Carroll County, but generated 23.2 percent of the wages in 2009. The county lagged behind the state in service producing jobs and wages as an overall percentage, but exceeded the state in goods producing jobs as a percentage of overall jobs and wages. Conversely, Service Providing industries accounted for 66.8 percent of jobs in Carroll County, but only produced 58.5 percent of wages. In a regional jobs market heavily influenced by Maryland's proximity to Washington, DC, Federal Government jobs made up 9.2 percent of Maryland's overall wages, while in Carroll, public sector wages were more concentrated at the local level (18.3%), which is the norm.

Wage and Salary Income by Industry 2009 Average

Industry Group	Carroll County	Percent of Total Wages	Maryland	Percent of Total Wages
<i>Goods-Producing</i>	<i>\$451,363,318</i>	<i>23.2%</i>	<i>\$15,929,966,595</i>	<i>12.8%</i>
Natural Resources and Mining	\$8,903,988	0.5%	\$226,884,381	0.2%
Construction	\$218,625,284	11.3%	\$8,200,749,755	6.6%
Manufacturing	\$223,834,046	11.5%	\$7,502,332,459	6.0%
<i>Service Providing</i>	<i>\$1,135,803,955</i>	<i>58.5%</i>	<i>\$79,915,573,420</i>	<i>64.2%</i>
Trade, Transportation, and Utilities	\$331,182,684	17.1%	\$17,062,305,328	13.7%
Information	\$24,003,445	1.2%	\$3,197,305,388	2.6%
Financial Activities	\$74,617,681	3.8%	\$9,740,038,543	7.8%
Professional and Business Services	\$250,391,276	12.9%	\$25,160,425,218	20.2%
Education and Health Services	\$327,009,279	16.8%	\$17,518,702,994	14.1%
Leisure and Hospitality	\$75,423,827	3.9%	\$4,342,320,247	3.5%
Other Services	\$53,181,763	2.7%	\$2,894,475,702	2.3%
<i>Unclassified</i>	<i>\$0</i>	<i>0.0%</i>	<i>\$27,267,651</i>	<i>0.0%</i>
Private Sector Total - All Industries	\$1,587,167,273	81.7%	\$95,872,807,666	77.0%
<i>Federal Government</i>	<i>\$15,985,026</i>	<i>0.8%</i>	<i>\$11,439,794,447</i>	<i>9.2%</i>
<i>State Government</i>	<i>\$53,421,511</i>	<i>2.8%</i>	<i>\$4,943,589,223</i>	<i>4.0%</i>
<i>Local Government</i>	<i>\$285,732,772</i>	<i>14.7%</i>	<i>\$12,259,699,766</i>	<i>9.8%</i>
Government Sector - Total	\$355,139,309	18.3%	\$28,643,083,436	23.0%
Total Employment	\$1,942,306,582	100.0%	\$124,515,891,102	100.0%

Note: The data include all wage and salary workers covered by unemployment insurance. Not included are self-employed, agricultural, railroad, military, and some religious organization employees. These data pertain to people who work in the jurisdiction rather than those who live in the jurisdiction.

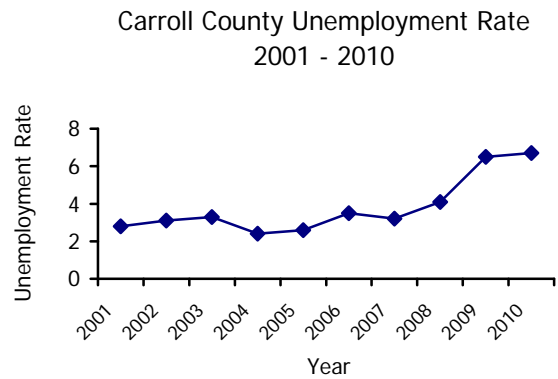
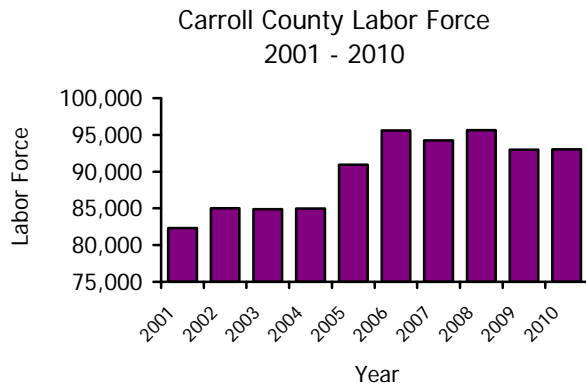
Source: Maryland Department of Labor, Licensing, & Regulations

Labor Force

According to the MDLLR, Carroll County's 2010 average annual labor force of 93,035 made up approximately 3.1 percent of Maryland's total labor force (2,980,772). Carroll County has the smallest labor force of all counties located in the Baltimore region and an unemployment rate (6.5 percent) on par with other jurisdictions with the exception of Baltimore City. Unemployment rates for the Baltimore region have increased significantly from an average of 4.0 percent in 2006 to 7.8 percent in 2010. With the exception of Baltimore City, all of the area's jurisdictions were well below the national unemployment rate of 9.6 percent at the end of 2010.

Civilian Labor Force 2010 (Annual Average)

Jurisdiction	Labor Force	Employed	Unemployed	Unemployment Rate
Anne Arundel County	277,378	258,505	18,873	6.8
Carroll County	93,035	86,838	6,197	6.7
Baltimore County	423,605	390,084	33,521	7.9
Baltimore City	276,780	247,026	29,754	10.8
Harford County	131,040	121,246	9,794	7.5
Howard County	156,863	148,301	8,562	5.5



Source: Maryland Department of Labor, Licensing, & Regulations, US Bureau of Labor Statistics

Major Employers

Major Employers in Carroll County - September 2010

Company	Product/Service Rendered	Employment
Carroll County Public Schools	Elementary and secondary education	3,757
Carroll Hospital Center	General hospital	1,696
Springfield Hospital Center	Mental health services	833
Random House	Book warehousing and distribution	800
Fairhaven (Episcopal Ministries)	Life care/retirement community	700
McDaniel College	Higher education	641
Joseph A. Bank Clothiers	Men & women's tailored clothing	612
Carroll County Government *	Local government	593
Carroll Community College	Higher education	509
Carroll Lutheran Village	Retirement village	437
Northrop Grumman	Electronic testing	400
English American Tailoring	Men & women's clothing	385
EVAPCO	Cooling equipment manufacturer	351
General Dynamics Robotic Systems, Inc.	Machining, milling	350
Knorr Brake	Light rail brake manufacturing	260
C.J. Miller, Inc.	Asphalt excavation & paving contractor	245
Flowserve Corporation	Industrial pumping equipment	242
S. H. Tevis / Modern Comfort	Petroleum distribution	230
PFG (Carroll County Foods)	Wholesale foods/distribution	210
BB&T	Banking services	174
PNC Bank	Banking services	171
Long View Nursing Home	Assisted living	166
Carroll County Times	Newspaper, commercial printing	164
Lehigh Portland Cement	Portland cement mfr.	164
Lorien (Mount Airy)	Nursing/Assisted Living	151
Solo Cup Corporation	Warehouse & distribution center	150
Black & Decker, Inc.	Warehouse & distribution center	130
Van Sant Plumbing & Heating	Plumbing / HVAC contractor	110
Taney Corporation	Wood products manufacturer	100

Source: Carroll Count Department of Economic Development

* Central Office only, excludes Sheriff's Department, Court, etc.