

Employment Distribution by Industry Group

According to the 2008 Employment and Payrolls report from the Maryland Department of Labor, Licensing, and Regulations (MDLLR), 2008 being the most recent complete year of data, private sector jobs in the county accounted for 85.1 percent of the total employment for Carroll County, while government sector jobs made up the remaining 14.9 percent. Jobs in the Service Providing industry group made up the largest percentage of total employment for both Carroll County (65.5%) and the State of Maryland (69.1%). Goods-Producing jobs in Carroll County made up 19.7 percent of the total employment, compared to Maryland's 12.3 percent. Over the last 5 years, the ratio of private vs. public sector employment in the County has essentially maintained an 85/15 split, while the ratio at the state level has remained roughly 80/20.

Employment Distribution by Industry Group 2008 Average

Industry Group	Carroll County	Percent of Total Employment	Maryland	Percent of Total Employment
<i>Goods-Producing</i>	<i>11,238</i>	<i>19.7%</i>	<i>313,044</i>	<i>12.3%</i>
Natural Resources and Mining	302	0.5%	6,528	0.3%
Construction	6,321	11.1%	178,076	7.0%
Manufacturing	4,615	8.1%	128,440	5.1%
<i>Service Providing</i>	<i>37,362</i>	<i>65.5%</i>	<i>1,753,071</i>	<i>69.1%</i>
Trade, Transportation, and Utilities	12,190	21.4%	461,249	18.2%
Information	508	0.9%	49,820	2.0%
Financial Activities	1,593	2.8%	149,220	5.9%
Professional and Business Services	5,946	10.4%	398,952	15.7%
Education and Health Services	8,938	15.7%	367,671	14.5%
Leisure and Hospitality	5,923	10.4%	236,048	9.3%
Other Services	2,264	4.0%	90,111	3.6%
<i>Unclassified</i>	<i>0</i>	<i>0.0%</i>	<i>876</i>	<i>0.0%</i>
Private Sector Total - All Industries	48,600	85.1%	2,066,991	81.5%
<i>Federal Government</i>	<i>326</i>	<i>0.6%</i>	<i>127,150</i>	<i>5.0%</i>
<i>State Government</i>	<i>1,274</i>	<i>2.2%</i>	<i>99,683</i>	<i>3.9%</i>
<i>Local Government</i>	<i>6,882</i>	<i>12.1%</i>	<i>243,576</i>	<i>9.6%</i>
Government Sector - Total	8,482	14.9%	470,409	18.5%
Total Employment	57,082	100.0%	2,537,400	100.0%

Note: The data include all wage and salary workers covered by unemployment insurance. Not included are self-employed, agricultural, railroad, military, and some religious organization employees. These data pertain to people who work in the jurisdiction rather than those who live in the jurisdiction.

Source: Maryland Department of Labor, Licensing, & Regulations

Wage and Salary Income by Industry

Comparison between this chart and the Employment Distribution by Industry Group chart on the previous page demonstrates the contrast between employment and income caused by wage levels. The Goods-Producing industry group provided 19.7 percent of the jobs in Carroll County, but generated 25.5 percent of the wages in 2008. The county lagged behind the state in service producing jobs and wages as an overall percentage, but far exceeded the state in goods producing jobs as a percentage of overall jobs and wages. Conversely, Service Providing industries accounted for 65.5 percent of jobs in Carroll County, but only produced 56.5 percent of wages in 2008. In a regional jobs market heavily influenced by Maryland's proximity to Washington, DC, public sector jobs account for 17.9 percent of the county's wages total and 21.8 percent of the state's total.

Wage and Salary Income by Industry 2008 Average

Industry Group	Carroll County	Percent of Total Wages	Maryland	Percent of Total Wages
<i>Goods-Producing</i>	<i>\$508,250,741</i>	<i>25.5%</i>	<i>\$17,538,229,370</i>	<i>13.9%</i>
Natural Resources and Mining	\$8,901,170	0.4%	\$232,333,088	0.2%
Construction	\$268,894,867	13.5%	\$9,360,657,981	7.4%
Manufacturing	\$230,454,704	11.6%	\$7,945,238,301	6.3%
<i>Service Providing</i>	<i>\$1,125,073,757</i>	<i>56.5%</i>	<i>\$80,731,414,275</i>	<i>64.2%</i>
Trade, Transportation, and Utilities	\$341,174,423	17.1%	\$17,943,132,612	14.3%
Information	\$23,172,184	1.2%	\$3,336,494,015	2.7%
Financial Activities	\$72,964,468	3.7%	\$10,376,470,877	8.3%
Professional and Business Services	\$240,994,522	12.1%	\$17,833,882,712	14.2%
Education and Health Services	\$316,828,532	15.9%	\$16,683,401,452	13.3%
Leisure and Hospitality	\$75,613,327	3.8%	\$4,428,239,284	3.5%
Other Services	\$54,328,301	2.7%	\$2,900,506,826	2.3%
<i>Unclassified</i>	<i>\$0</i>	<i>0.0%</i>	<i>\$47,194,393</i>	<i>0.0%</i>
Private Sector Total - All Industries	\$1,633,324,498	82.1%	\$98,316,838,038	78.2%
<i>Federal Government</i>	<i>\$16,087,838</i>	<i>0.8%</i>	<i>\$10,651,787,237</i>	<i>8.5%</i>
<i>State Government</i>	<i>\$55,500,473</i>	<i>2.8%</i>	<i>\$4,878,017,734</i>	<i>3.9%</i>
<i>Local Government</i>	<i>\$284,755,293</i>	<i>14.3%</i>	<i>\$11,890,510,195</i>	<i>9.5%</i>
Government Sector - Total	\$356,343,604	17.9%	\$27,420,315,166	21.8%
Total Employment	\$1,989,668,102	100.0%	\$125,737,153,204	100.0%

Note: The data include all wage and salary workers covered by unemployment insurance. Not included are self-employed, agricultural, railroad, military, and some religious organization employees. These data pertain to people who work in the jurisdiction rather than those who live in the jurisdiction.

Source: Maryland Department of Labor, Licensing, & Regulations

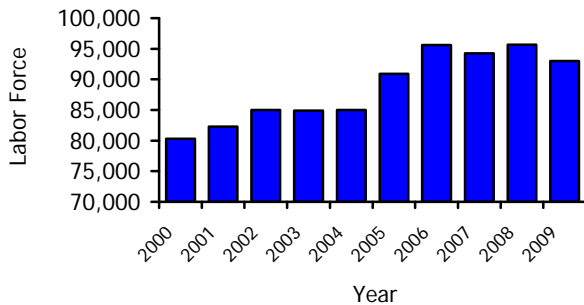
Labor Force

According to the MDLLR, Carroll County's 2009 average annual labor force of 93,001 made up approximately 3.1 percent of Maryland's total labor force (2,958,186). Carroll County had the smallest labor force of all counties located in the Baltimore region and an unemployment rate (6.5 percent) on par with other jurisdictions for the exception of Baltimore City. At the end of the year, unemployment rates have increased by 2-3 percentage points for nearly all of the area's jurisdictions. For the exception of Baltimore City, all of the area's jurisdictions were well below the national unemployment rate of 10 percent at the end of 2009.

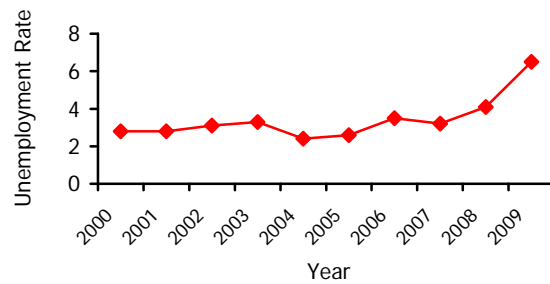
Civilian Labor Force 2009 (Annual Average)

Jurisdiction	Labor Force	Employed	Unemployed	Unemployment Rate
Anne Arundel County	276,690	258,836	17,854	6.5
Carroll County	93,001	86,989	6,012	6.5
Baltimore County	424,695	392,749	31,946	7.5
Baltimore City	276,658	247,858	28,800	10.4
Frederick County	124,870	117,251	7,619	6.1
Harford County	130,910	121,370	9,540	7.3
Howard County	156,130	147,958	8,172	5.2
Montgomery County	511,001	484,452	26,549	5.2

Carroll County Labor Force
2000 - 2009



Carroll County Unemployment Rate
2000 - 2009



Source: Maryland Department of Labor, Licensing, & Regulations

Major Employers

Major Employers in Carroll County - January 2009

Company	Product/Service Rendered	Employment
Carroll County Public Schools	Elementary and secondary education	3,769
Carroll Hospital Center	General hospital	1,804
Springfield Hospital Center	Mental health services	833
Random House	Book warehousing and distribution	800
Fairhaven (Episcopal Ministries)	Life care/retirement community	700
Carroll County Government *	Local government	656
McDaniel College	Higher education	623
Joseph A. Bank Clothiers	Men & women's tailored clothing	576
Carroll Community College	Higher education	509
General Dynamics Robotic Systems, Inc.	Machining, milling	490
English American Tailoring	Men & women's clothing	385
Carroll Lutheran Village	Retirement village	437
EVAPCO	Cooling equipment manufacturer	377
Northrop Grumman	Electronic testing	400
C.J. Miller, Inc.	Asphalt excavation & paving contractor	245
S. H. Tevis / Modern Comfort	Petroleum distribution	230
PFG (Carroll County Foods)	Wholesale foods/distribution	210
Knorr Brake	Light rail brake manufacturing	200
Landmark Community Newspapers	Newspaper, commercial printing	185
BB&T	Banking services	174
PNC Bank	Banking services	171
Flowserve Corporation	Industrial pumping equipment	169
Long View Nursing Home	Assisted living	166
Marada Industries	Automotive components mfr.	165
Lehigh Portland Cement	Portland cement mfr.	165
Solo Cup Corporation	Warehouse & distribution center	150
Black & Decker, Inc.	Warehouse & distribution center	130
Van Sant Plumbing & Heating	Plumbing / HVAC contractor	110
Taney Corporation	Wood products manufacturer	100

Source: Carroll Count Department of Economic Development

* Central Office only, excludes Sheriff's Department, Court, etc.